

THE REGULAR MEETING of the BOARD OF TRUSTEES of Bigfork Elementary School and Bigfork High School, District No 38, Flathead and Lake Counties, was called to order by Chairperson Sandry on July 8, 2026, at 5:04 pm in the high school library.

Trustees in attendance: Carol Field, Alisa Kennedy, Deb Johnson, Ben Woods, Paul Sandry, Dan Elwell, Mac Kirk and Kate Averill

Trustees absent: Roy Burgess

Also in attendance were Superintendent Tom Stack, Business Manager Lacey Porrovecchio, Principals Mark Hansen, Brenda Clarke and Charlie Appleby, Special Education Director/Activities Director Matt Porrovecchio, staff members and community members.

Pledge of Allegiance

Comments on non-agenda items: Sarah McDonough expressed concerns with the district considering 2 third grade classes due to enrollment numbers.

A motion to approve the agenda was made by Trustee Kirk, seconded by Trustee Field, and approved by unanimous vote of the elementary and high school trustees.

A motion to approve the consent agenda was made by Trustee Woods, seconded by Trustee Kirk, and approved by unanimous vote of the elementary and high school trustees.

- Consideration of Board Meeting Minutes for June 10, 2026 Board Meeting
- Consideration of All Bill Approval Lists
- Consideration of Personnel – *Any offer of employment is contingent upon receipt of satisfactory criminal history background check and for some positions receipt of satisfactory pre-employment screening.*
 1. Classified Personnel Resignation for Consideration
 - a. Ginnie Assenza, Custodian
 2. Substitute Personnel Recommended for Consideration
 - a. Brigand Kline, High School Substitute
 3. Extra-Curricular Personnel Recommended for Consideration
 - a. Nate Fasbender, High School Golf Assistant Coach
 - b. Connor Coleman, High School Football Assistant Coach
 - c. Anders Epperly, High School Football Assistant Coach
 - d. Adam Jordt, High School Football Assistant Coach
 - e. Stew Willis, High School Football Assistant Coach
 - f. Josh Feller, High School Volleyball JV Coach
 - g. Ahna Fox, High School Volleyball Freshman Coach
 - h. Samantha Modderman, Cross Country Assistant Coach
 - i. Jessica Johnson, Cross Country Assistant Coach
 - j. Tyler Zavala, High School Girls Soccer Assistant Coach (split stipend)
 - k. Irelynd Vigil, High School Girls Soccer Assistant Coach (split stipend)
 4. Extra-Curricular Volunteers Recommended for Consideration
 - a. Scott Denham, Golf
 - b. Nate Willett, High School Football
 - c. Jaron West, High School Football
 - d. Trevor Rehm, High School Football
 - e. Jim Benn, High School Football
 - f. Cody Kirk, High School Football
 - g. Jane Sundell, Cross Country
 - h. Collin Buck, Cross Country
 - i. North Nollan, Cross Country

NEW BUSINESS

- A. Consideration of Board Policy Revisions, First Reading
 - 1. Capitalization Policy for Fixed Assets

Business Manager Porrovecchio explained fixed assets and told trustees the proposed change aligns with Federal standards and is a suggestion from multiple auditors.

- B. Consideration of Board Policy Revisions, Second Reading for Adoption
 - 1. Policy 2410 High School Graduation Requirements
 - 2. Policy 3122 Attendance Policy

Sarah McDonough spoke against the attendance policy. Discussion followed.

Tony Hallock talked about his family's experience with the attendance policy and a death in the family last fall. Discussion followed.

Emily Hallock spoke to the board and asked that there not be a penalty for participation.

Mr. Hansen summarized Policy 2410 changes. Discussion followed.

A motion to approve Policy 2410 as recommended was made by Trustee Woods, seconded by Trustee Elwell, and approved by unanimous vote of the elementary and high school trustees.

More discussion ensued regarding Policy 3122.

A motion to approve Policy 3122 with modifications was made by Trustee Woods, seconded by Trustee Elwell, and approved by unanimous vote of the elementary and high school trustees.

- C. Consideration of School Food Meal Pricing for 2026-27 School Year – Superintendent Stack recommended a \$0.25 increase to all meals and an increase to seconds due to increasing food costs. He shared pricing from other districts.

A motion to approve school food meal pricing for 2026-27 as recommended was made by Trustee Kirk, seconded by Trustee Johnson, and approved by unanimous vote of the elementary and high school trustees.

- D. Consideration of 2026-27 District Handbooks
 - 1. Elementary Handbook
 - 2. Middle School Handbook
 - 3. High School Handbook
 - 4. High School Activities Handbook

Superintendent Stack said changes to the handbooks were minor.

A motion to approve the 2026-27 district handbooks was made by Trustee Woods, seconded by Trustee Elwell, and approved by unanimous vote of the elementary and high school trustees.

- E. Consideration of 2026-27 School Year Transportation Routes – Superintendent Stack explained the route approval process. He talked about possible route changes. One of the changes depends on the status of Salmon Prairie Swan Lake Elementary as it may be closing.

A motion to approve the 2026-27 transportation routes was made by Trustee Johnson, seconded by Trustee Elwell, and approved by unanimous vote of the elementary and high school trustees.

- F. 2026-27 Cooperative Sports/Activities Agreement with Swan River School District – Principal Appleby asked the board to approve the cooperative agreement with Swan River School District.

A motion to approve the 2026-27 Cooperative Sports/Activities Agreement with Swan River School District was made by Trustee Woods, seconded by Trustee Elwell, and approved by unanimous vote of the elementary and high school trustees.

- G. Bigfork Middle School Library Variance – Superintendent Stack told trustees the K-8 building is required to have more than 1 FTE librarians, per the state accreditation manual. The district has been approved for the variance for at least a decade. The librarians are for the variance as well as other staff.

A motion to approve the middle school library variance was made by Trustee Woods, seconded by Trustee Johnson, and approved by unanimous vote of the elementary and high school trustees.

COMMITTEE REPORTS

There were no committee reports.

PRINCIPAL REPORTS

Mr. Hansen spoke about driver education, summer school and summer athletics.

Mr. Porrovecchio gave a report on the summer strength and conditioning opportunities.

Mrs. Clarke talked about the playground work, summer school and curriculum exploration.

Mr. Appleby shared he's working with OPI and PowerSchool and will have the ability to generate better student data. He also shared he's working with teachers on SMART goals for the school year, he talked about Parent Night and possibly getting CTE funding from OPI.

Student Council President Lilli Suffia gave a brief report. She will meet with the cabinet over the summer to work on Freshman Orientation.

SUPERINTENDENT REPORT

Mr. Stack talked about the annual insurance inspection, summer maintenance projects and closing out the fiscal year and working on the upcoming budgets.

Business Manager Porrovecchio told trustees after the final payroll of the fiscal year, there was not excess funds to move to the Interlocal Agreement Fund.

Trustee Kirk asked about third grade and the misinformation shared on Facebook. Discussion followed. Mr. Stack talked about enrollment, budgets, accreditation and staffing changes. More discussion followed.

FUTURE MEETING SCHEDULE

All School Board meetings are held at 5 pm in the high school library, unless otherwise noted.

- **Wednesday, August 19, 2026**
- Wednesday, September 9, 2026
- Wednesday, October 14, 2026
- Wednesday, November 11, 2026
- Wednesday, December 9, 2026

A motion to adjourn was made by Trustee Woods, seconded by Trustee Johnson, and **approved** by unanimous vote of the elementary and high school trustees.

Adjourned: 6:24 pm

District Clerk

Chairperson

THE REGULAR MEETING of the BOARD OF TRUSTEES of Bigfork Elementary School and Bigfork High School, District No 38, Flathead and Lake Counties, was called to order by Vice Chair Johnson on August 10, 2026, at 12:01 pm in the district office.

Trustees in attendance: Carol Field, Roy Burgess, Mac Kirk, Deb Johnson, Kate Averill and Paul Sandry

Trustees absent: Alisa Kennedy, Dan Elwell and Ben Woods

Also in attendance were Superintendent Tom Stack, Business Manager Lacey Porrovecchio, and Principals Mark Hansen and Charlie Appleby.

Pledge of Allegiance

There were no comments on non-agenda items.

A motion to approve the agenda was made by Trustee Field, seconded by Trustee Burgess, and approved by unanimous vote of the elementary and high school trustees.

A motion to approve the consent agenda was made by Trustee Sandry, seconded by Trustee Field, and approved by unanimous vote of the elementary and high school trustees.

- Consideration of Personnel – *Any offer of employment is contingent upon receipt of satisfactory criminal history background check and for some positions receipt of satisfactory pre-employment screening.*
 1. Certified Personnel Resignation for Consideration
 - a. Elise Van Valkenberg, Middle School Science Teacher
 2. Classified Personnel Resignation for Consideration
 - a. Gabe Kiakajori, Paraprofessional
 3. Certified Personnel Recommended for Consideration
 - a. Samantha Modderman, Part-time Middle School Science Teacher
 - b. Emily Bonner, Elementary School Teacher
 4. Extra-Curricular Volunteers Recommended for Consideration
 - a. Schuyler Tudor, High School Volleyball
 - b. Jordan Farewell, High School Volleyball

FUTURE MEETING SCHEULE

All School Board meetings are held at 5 pm in the high school library, unless otherwise noted.

- **Wednesday, August 19, 2026**
- Wednesday, September 9, 2026
- Wednesday, October 14, 2026
- Wednesday, November 11, 2026
- Wednesday, December 9, 2026
- Wednesday, January 13, 2027
- Wednesday, February 10, 2027
- Wednesday, March 10, 2027
- Wednesday, April 14, 2027

A motion to adjourn was made by Trustee Burgess, seconded by Trustee Sandry, and approved by unanimous vote of the elementary and high school trustees.

Adjourned: 12:02 pm

District Clerk

Chairperson

07/14/26
07:02:13

BIGFORK SCHOOLS
Reconciliation Report for 05/30/26 to 06/30/26

Page: 1 of 1
Report ID: S100R

Statement of Activity Closing Balance	357326.78
Plus Outstanding Checks	16087.58
Minus Outstanding Deposits	0.00

Balance 373414.36

Minus Receipts in Transit 1496.26

Statement Balance 371918.10

✓
LP

Debits

Checks Cleared	36070.91
Misc Charges	1277.94

Total Debits 37348.85

Credits

Deposits Cleared	22331.61
Misc Earnings	0.00

Total Credits 22331.61

BIGFORK SCHOOL DISTRICT
PO BOX 188
BIGFORK MT 59911-0188

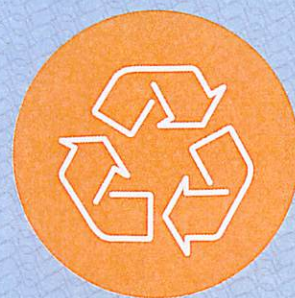
Managing Your Accounts

 Client Contact Center 855-342-3400
 Website firstinterstate.com

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Summary of Accounts



Account Type	Account Number	Ending Balance
STATE COUNTY MUNICIPALITY CHECKING	XXXXXXXXXXXX	\$221,918.10

+ 150,000.00 MM

371,918.10 /
LP

STATE COUNTY MUNICIPALITY CHECKING - XXXXXXXXXXXX**Account Summary**

Date	Description	Amount
05/30/2026	Beginning Balance	\$236,948.60
	23 Credit(s) This Period	\$22,395.86
	61 Debit(s) This Period	\$37,426.36
06/30/2026	Ending Balance	\$221,918.10

Account Activity

Post Date	Description	Debits	Credits	Balance
05/30/2026	Beginning Balance			\$236,948.60
06/01/2026	COMPASS GROUP VENDOR ACH		\$18.53	\$236,967.13
06/01/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 05-28-2026		\$275.00	\$237,242.13
06/01/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 05-28-2026	\$2.92		\$237,239.21
06/01/2026	SET TRANS Bigfork School D EFUNDS CC FEE DEBIT FOR 05-28-2026	\$7.42		\$237,231.79
06/02/2026	DEPOSIT		\$350.00	\$237,581.79
06/02/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 05-29-2026		\$75.00	\$237,656.79
06/02/2026	Charge Back Item Check 2071	\$75.00		\$237,581.79
06/02/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 05-29-2026	\$2.92		\$237,578.87
06/02/2026	CHECK # 36035	\$350.00		\$237,228.87
06/02/2026	CHECK # 36040	\$3,404.70		\$233,824.17
06/03/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 06-01-2026		\$9.00	\$233,833.17
06/03/2026	SET TRANS Bigfork School D EFUNDS CC FEE DEBIT FOR 06-01-2026	\$0.54		\$233,832.63
06/03/2026	CHECK # 36039	\$615.60		\$233,217.03
06/03/2026	CHECK # 36041	\$600.00		\$232,617.03
06/04/2026	CHECK # 36026	\$60.00		\$232,557.03
06/05/2026	Huddle Tickets EDI PYMNTS ACXXXXXX4-185		\$60.00	\$232,617.03
06/05/2026	CHECK # 36051	\$1,080.00		\$231,537.03
06/08/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 06-04-2026		\$75.00	\$231,612.03
06/08/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 06-04-2026	\$2.92		\$231,609.11
06/08/2026	CHECK # 36053	\$31.00		\$231,578.11
06/09/2026	DEPOSIT		\$6,592.80	\$238,170.91
06/09/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 06-05-2026		\$145.00	\$238,315.91
06/09/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 06-05-2026	\$5.88		\$238,310.03
06/09/2026	CHECK # 36045	\$1,375.00		\$236,935.03
06/09/2026	CHECK # 36048	\$65.00		\$236,870.03
06/09/2026	CHECK # 36049	\$500.00		\$236,370.03
06/09/2026	CHECK # 36050	\$500.00		\$235,870.03
06/10/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 06-08-2026		\$80.00	\$235,950.03
06/10/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 06-08-2026	\$3.10		\$235,946.93
06/10/2026	INVOICE MAGIC-WRIGHTER E~SERVICES PROCESSING	\$34.95		\$235,911.98

STATE COUNTY MUNICIPALITY CHECKING - XXXXXXXXXXXX

(continued)

Account Activity (continued)

Post Date	Description	Debits	Credits	Balance
	IN MAY, 2026			
06/10/2026	CHECK # 36042	\$868.94		\$235,043.04
06/10/2026	CHECK # 36043	\$300.00		\$234,743.04
06/10/2026	CHECK # 36056	\$96.18		\$234,646.86
06/10/2026	CHECK # 36057	\$2.90		\$234,643.96
06/10/2026	CHECK # 36058	\$288.76		\$234,355.20
06/10/2026	CHECK # 36059	\$890.82		\$233,464.38
06/10/2026	CHECK # 36060	\$67.04		\$233,397.34
06/10/2026	CHECK # 36061	\$100.00		\$233,297.34
06/10/2026	CHECK # 36062	\$37.92		\$233,259.42
06/11/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 06-09-2026		\$193.00	\$233,452.42
06/11/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 06-09-2026	\$0.87		\$233,451.55
06/11/2026	SET TRANS Bigfork School D EFUNDS CC FEE DEBIT FOR 06-09-2026	\$6.52		\$233,445.03
06/11/2026	CHECK # 36054	\$981.00		\$232,464.03
06/12/2026	DEPOSIT		\$8,248.06	\$240,712.09
06/12/2026	Huddle Tickets EDI PYMNTS ACXXXXXX1-152		\$25.00	\$240,737.09
06/12/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 06-10-2026		\$61.00	\$240,798.09
06/12/2026	Service Charges May 2026	\$59.13		\$240,738.96
06/12/2026	SET TRANS Bigfork School D EFUNDS CC FEE DEBIT FOR 06-10-2026	\$2.86		\$240,736.10
06/12/2026	CHECK # 36055	\$342.00		\$240,394.10
06/12/2026	CHECK # 36063	\$209.80		\$240,184.30
06/15/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 06-11-2026		\$70.00	\$240,254.30
06/15/2026	SET TRANS Bigfork School D EFUNDS CC FEE DEBIT FOR 06-11-2026	\$2.96		\$240,251.34
06/15/2026	CHECK # 36064	\$625.00		\$239,626.34
06/16/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 06-12-2026		\$470.00	\$240,096.34
06/16/2026	SET TRANS Bigfork School D EFUNDS CC FEE DEBIT FOR 06-12-2026	\$4.94		\$240,091.40
06/16/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 06-12-2026	\$12.86		\$240,078.54
06/17/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 06-15-2026		\$116.00	\$240,194.54
06/17/2026	SET TRANS Bigfork School D EFUNDS CC FEE DEBIT FOR 06-15-2026	\$0.87		\$240,193.67
06/17/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 06-15-2026	\$3.75		\$240,189.92
06/18/2026	DEPOSIT		\$2,137.88	\$242,327.80
06/18/2026	Bigfork School D SET TRANS XXXXXX0551		\$9.00	\$242,336.80
06/23/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 06-18-2026		\$75.00	\$242,411.80
06/23/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 06-18-2026	\$2.92		\$242,408.88
06/23/2026	CHECK # 36067	\$59.68		\$242,349.20

STATE COUNTY MUNICIPALITY CHECKING - XXXXXXXXXXXX**(continued)****Account Activity (continued)**

Post Date	Description	Debits	Credits	Balance
06/24/2026	VISA PAYMENT 043000096586064	\$97.35		\$242,251.85
06/24/2026	VISA PAYMENT 043000096586040	\$1,024.77		\$241,227.08
06/24/2026	CHECK # 36068	\$35.77		\$241,191.31
06/25/2026	DEPOSIT		\$1,583.50	\$242,774.81
06/25/2026	CHECK # 36065	\$36.44		\$242,738.37
06/25/2026	CHECK # 36070	\$17,742.84		\$224,995.53
06/25/2026	CHECK # 36071	\$485.60		\$224,509.93
06/26/2026	CHECK # 36077	\$409.04		\$224,100.89
06/26/2026	CHECK # 36078	\$192.58		\$223,908.31
06/26/2026	CHECK # 36079	\$76.68		\$223,831.63
06/26/2026	CHECK # 36080	\$62.44		\$223,769.19
06/26/2026	CHECK # 36081	\$115.02		\$223,654.17
06/26/2026	CHECK # 36082	\$163.66		\$223,490.51
06/29/2026	CHECK # 36052	\$75.00		\$223,415.51
06/29/2026	CHECK # 36066	\$2,260.50		\$221,155.01
06/29/2026	CHECK # 36069	\$10.00		\$221,145.01
06/29/2026	CHECK # 36074	\$20.00		\$221,125.01
06/30/2026	DEPOSIT		\$1,719.00	\$222,844.01
06/30/2026	PREMIER HEALTHCA PAYMENT 260629AG5037		\$8.09	\$222,852.10
06/30/2026	CHECK # 36075	\$934.00		\$221,918.10
06/30/2026	Ending Balance			\$221,918.10

Checks Cleared

Check Nbr	Date	Amount	Check Nbr	Date	Amount	Check Nbr	Date	Amount
36026	06/04/2026	\$60.00	36054	06/11/2026	\$981.00	36068	06/24/2026	\$35.77
36035*	06/02/2026	\$350.00	36055	06/12/2026	\$342.00	36069	06/29/2026	\$10.00
36039*	06/03/2026	\$615.60	36056	06/10/2026	\$96.18	36070	06/25/2026	\$17,742.84
36040	06/02/2026	\$3,404.70	36057	06/10/2026	\$2.90	36071	06/25/2026	\$485.60
36041	06/03/2026	\$600.00	36058	06/10/2026	\$288.76	36074*	06/29/2026	\$20.00
36042	06/10/2026	\$868.94	36059	06/10/2026	\$890.82	36075	06/30/2026	\$934.00
36043	06/10/2026	\$300.00	36060	06/10/2026	\$67.04	36077*	06/26/2026	\$409.04
36045*	06/09/2026	\$1,375.00	36061	06/10/2026	\$100.00	36078	06/26/2026	\$192.58
36048*	06/09/2026	\$65.00	36062	06/10/2026	\$37.92	36079	06/26/2026	\$76.68
36049	06/09/2026	\$500.00	36063	06/12/2026	\$209.80	36080	06/26/2026	\$62.44
36050	06/09/2026	\$500.00	36064	06/15/2026	\$625.00	36081	06/26/2026	\$115.02
36051	06/05/2026	\$1,080.00	36065	06/25/2026	\$36.44	36082	06/26/2026	\$163.66
36052	06/29/2026	\$75.00	36066	06/29/2026	\$2,260.50			
36053	06/08/2026	\$31.00	36067	06/23/2026	\$59.68			

* Indicates skipped check number

Daily Balances

Date	Amount	Date	Amount	Date	Amount
06/01/2026	\$237,231.79	06/10/2026	\$233,259.42	06/23/2026	\$242,349.20
06/02/2026	\$233,824.17	06/11/2026	\$232,464.03	06/24/2026	\$241,191.31
06/03/2026	\$232,617.03	06/12/2026	\$240,184.30	06/25/2026	\$224,509.93
06/04/2026	\$232,557.03	06/15/2026	\$239,626.34	06/26/2026	\$223,490.51
06/05/2026	\$231,537.03	06/16/2026	\$240,078.54	06/29/2026	\$221,125.01
06/08/2026	\$231,578.11	06/17/2026	\$240,189.92	06/30/2026	\$221,918.10
06/09/2026	\$235,870.03	06/18/2026	\$242,336.80		

STATE COUNTY MUNICIPALITY CHECKING - XXXXXXXXXXXX**(continued)****Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

First Interstate Student Accounts						
	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
Black Mountain Student Accounts Balance	\$ 344,975.90	\$ 348,376.27	\$ 344,975.90	\$ 339,880.19	\$ 386,948.60	\$ 371,918.10
First Interstate Checking Account Balance	\$ 194,975.90	\$ 198,376.27	\$ 194,975.90	\$ 189,880.19	\$ 236,948.60	\$ 221,918.10
First Interstate Money Market Account Initial Deposit	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00
Total	\$ 344,975.90	\$ 348,376.27	\$ 344,975.90	\$ 339,880.19	\$ 386,948.60	\$ 371,918.10
Money Market Interest Earned to Date	\$ 3,709.82	\$ 4,146.01	\$ 4,535.33	\$ 4,968.74	\$ 5,388.28	\$ 5,821.23

AV 02 032946 17191H187 A**5DGT

|||||
BIG FORK SCHOOL DISTRICT 38

A NON-PROFIT ORGANIZATION

PO BOX 188

BIGFORK MT 59911-0188

Your Account Executive :

DAVID RENSVOLO

2 MAIN STREET

KALISPELL, MT 59901

(406) 883-8831



INVESTMENT OBJECTIVE

Income with Capital Preservation

\$153,257.91

\$155,388.28

\$155,821.23

January 1, 2026

May 31, 2026

June 30, 2026

Account Summary

Investment Account (1379-7574)	Current Month 06/01 - 06/30	Quarter to Date 04/01 - 06/30	Year to Date 01/01 - 06/30
Starting Value	\$155,388.28	\$154,535.33	\$153,257.91
Inflows	\$0.00	\$0.00	\$0.00
Outflows	\$0.00	\$0.00	\$0.00
Change in Market Value	\$432.95	\$1,285.90	\$2,563.32
Total Ending Value	\$155,821.23	\$155,821.23	\$155,821.23

Purchasing Power

	Available Cash	Available Margin Balance
Total	\$4.10	\$0.00

Account Statement Q2 2026

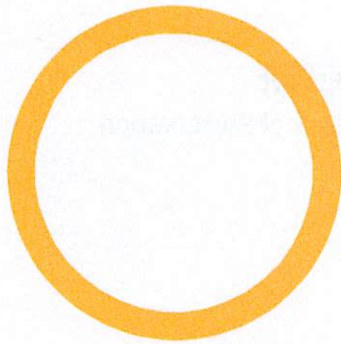
April 01, 2026-June 30, 2026

Account Ending in (7574)

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Asset Allocation

Asset Allocation data reflects the breakdown of assets in your accounts, including the assets held within any mutual funds and ETFs. The amounts may differ from asset values shown elsewhere in the statement.



Asset Type	Asset Value	%
Cash*	\$155,821.23	100.00%
Total	\$155,821.23	100.00%

*\$4.10 held as liquid cash and equivalents; any remainder is embedded in investment products such as mutual funds and ETFs.

EXPLORE MORE



Explore a new interactive version of this summary, access documents, and take action on important Shareholder voting rights.

Gain/Loss Summary

Visit our digital client experience to see more details on realized gains and losses.

	Realized Q2	Realized YTD	Unrealized
Short Term Gain	\$0.00	\$0.00	\$0.00
Short Term Loss	\$0.00	\$0.00	\$0.00
Net Short Term Gain or Loss	\$0.00	\$0.00	\$0.00
Long Term Gain	\$0.00	\$0.00	\$0.00
Long Term Loss	\$0.00	\$0.00	(\$5.00)
Net Long Term Gain or Loss	\$0.00	\$0.00	(\$5.00)
Unknown Purchase Date	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$0.00	(\$5.00)

08/10/26
08:19:04

BIGFORK SCHOOLS
Reconciliation Report for 07/01/26 to 07/31/26

Page: 1 of 1
Report ID: S100R

Statement of Activity Closing Balance	312700.65
Plus Outstanding Checks	599.41
Minus Outstanding Deposits	0.00

Balance 313300.06

Minus Receipts in Transit 1983.00

Statement Balance 311317.06

Debits

Checks Cleared	64508.23
Misc Charges	1131.20

Total Debits 65639.43

Credits

Deposits Cleared	5025.13
Misc Earnings	0.00

Total Credits 5025.13

✓ LP



P.O. Box 241826
Omaha, NE 68124

Statement Ending 07/31/2026

BIGFORK SCHOOL DISTRICT

Page 1 of 6

Account Number: XXXXXXXXXXXX

Managing Your Accounts



Client Contact
Center

855-342-3400



Website

firstinterstate.com

BIGFORK SCHOOL DISTRICT
PO BOX 188
BIGFORK MT 59911-0188

Summary of Accounts



Account Type	Account Number	Ending Balance
STATE COUNTY MUNICIPALITY CHECKING	XXXXXXXXXXXX	\$161,317.06

+ 150,000.00

311,317.06

✓ LP

STATE COUNTY MUNICIPALITY CHECKING - XXXXXXXXXXXX

Account Summary

Date	Description	Amount
07/01/2026	Beginning Balance	\$221,918.10
	8 Credit(s) This Period	\$5,170.07
	26 Debit(s) This Period	\$65,771.11
07/31/2026	Ending Balance	\$161,317.06

Account Activity

Post Date	Description	Debits	Credits	Balance
07/01/2026	Beginning Balance			\$221,918.10
07/01/2026	COMPASS GROUP VENDOR ACH		\$1.37	\$221,919.47
07/01/2026	CHECK # 36076	\$3,634.00		\$218,285.47
07/06/2026	CHECK # 36085	\$170.96		\$218,114.51
07/10/2026	INVOICE Magic Wrighter E~SERVICES PROCESSING IN JUNE, 2026	\$35.70		\$218,078.81
07/10/2026	CHECK # 36073	\$27.50		\$218,051.31
07/14/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 07-10-2026		\$575.00	\$218,626.31
07/14/2026	Service Charges June 2026	\$46.66		\$218,579.65
07/14/2026	SET TRANS Bigfork School D EFUNDS CC FEE DEBIT FOR 07-10-2026	\$10.12		\$218,569.53

**THIS FORM IS PROVIDED TO HELP BALANCE
YOUR STATEMENT**

HOW TO BALANCE YOUR ACCOUNT

ACCOUNT RECONCILEMENT PRINCIPLES ARE FAIRLY SIMPLE, IT IS NECESSARY TO FIND ITEMS IN YOUR CHECKBOOK WHICH THE BANK HAS NOT YET PROCESSED, AND THOSE ON THE BANK STATEMENT BUT NOT YET IN YOUR CHECKBOOK. TO YOUR CHECKBOOK BALANCE ADD OR SUBTRACT THE OUTSTANDING BANK STATEMENT ITEMS, AND TO THE STATEMENT BALANCE ADD OR SUBTRACT OUTSTANDING CHECKBOOK ITEMS. THE TWO TOTALS SHOULD AGREE.

1. SORT CHECKS AND DEPOSITS INTO NUMBER OR DATE ORDER.
2. MARK OFF (✓) EACH ITEM AGAINST YOUR CHECKBOOK. THOSE NOT MARKED WILL BE OUTSTANDING ITEMS. ALSO NOTE ANY BANK OR OTHER CHARGES, OR AUTOMATIC DEPOSITS ON THE STATEMENT, NOT IN YOUR CHECKBOOK.
3. FILL IN THE FOLLOWING FORM FOR EASY RECONCILEMENT.

CHECKBOOK BALANCE

**ADD ANY DEPOSITS INCLUDING
AUTOMATIC DEPOSITS NOT YET
ENTERED IN YOUR CHECKBOOK. (BE
SURE TO ENTER THEM)**

SUB-TOTAL

SUBTRACT SERVICE CHARGE
HERE AND IN YOUR CHECKBOOK

**IF SAVINGS TRANSFER ACCOUNT,
ADD SAVINGS INTEREST**

**SUBTRACT ANY AUTOMATIC LOAN PAYMENTS
OR OTHER AUTOMATIC CHARGES NOT
YET ENTERED IN YOUR CHECKBOOK
(BE SURE TO SUBTRACT FROM CHECKBOOK)**

ADJUSTED CHECKBOOK BALANCE

**ADJUSTED STATEMENT BALANCE
AND CHECKBOOK BALANCE SHOULD AGREE**

CHECKING BALANCE

SHOWN ON THIS STATEMENT
IF SAVINGS TRANSFER ACCOUNT
ADD SAVINGS BALANCE

ADD DEPOSITS OUTSTANDING

**NOT YET CREDITED TO YOUR ACCOUNT
(INCLUDE ANY AUTOMATIC DEPOSITS
EXPECTED, NOT YET CREDITED)**

SUB-TOTAL

CHECKS OUTSTANDING

**WRITTEN BUT NOT YET
CHARGED TO YOUR ACCOUNT**

CHECK NO.	AMOUNT	CHECK NO.	AMOUNT
-----------	--------	-----------	--------

SUB TOTAL

SUBTRACT

**TOTAL
CHECKS OUTSTANDING**

ADJUSTED STATEMENT BALANCE

**ADJUSTED STATEMENT BALANCE
AND CHECKBOOK BALANCE SHOULD AGREE**

To report a lost or stolen ATM or First Interstate Debit Card call 1-888-752-3332 between the hours of 7:30 AM – 6:00 PM Mountain Time. Before or after hours call the Lost or Stolen Service at 1-800-342-6599.

Information for Consumer Checking and Savings Account Customers:

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

Telephone us or write us at the phone number and/or address on the front of this statement as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- (1) Tell us your name and account number (if any).
- (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Information for Balance Plus Overdraft Checking Customers:

BALANCE SUBJECT TO INTEREST RATE

We figure the interest charge on your account by applying the periodic rate to the "daily balance" of your account for each day in the billing cycle. To get the "daily balance" we take the beginning balance of your account each day, add any new advances and fees, and subtract unpaid interest or other finance charges and any payments or credits. This gives us the daily balance.

WHAT TO DO IF YOU THINK YOU FIND A MISTAKE ON YOUR STATEMENT

If you think there is an error on your statement, write to us (on a separate sheet) at the address shown on the front of this statement.

In your letter, give us the following information:

- Account information: Your name and account number.
- Dollar amount: The dollar amount of the suspected error.
- Description of Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake.

You must contact us within 60 days after the error appeared on your statement.

You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance
- We can apply any unpaid amount against your credit limit.

STATE COUNTY MUNICIPALITY CHECKING - XXXXXXXXXXXX**(continued)****Account Activity (continued)**

Post Date	Description	Debits	Credits	Balance
07/14/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 07-10-2026	\$11.46		\$218,558.07
07/15/2026	CHECK # 36046	\$75.00		\$218,483.07
07/15/2026	CHECK # 36072	\$20.00		\$218,463.07
07/16/2026	DEPOSIT		\$968.70	\$219,431.77
07/16/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 07-14-2026		\$275.00	\$219,706.77
07/16/2026	SET TRANS Bigfork School D EFUNDS CC FEE DEBIT FOR 07-14-2026	\$10.12		\$219,696.65
07/20/2026	CHECK # 36091	\$402.69		\$219,293.96
07/21/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 07-17-2026		\$275.00	\$219,568.96
07/21/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 07-17-2026	\$10.12		\$219,558.84
07/21/2026	CHECK # 36089	\$31,137.00		\$188,421.84
07/21/2026	CHECK # 36090	\$77.99		\$188,343.85
07/22/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 07-20-2026		\$275.00	\$188,618.85
07/22/2026	SET TRANS Bigfork School D EFUNDS CC POS FEE DEBIT FOR 07-20-2026	\$10.12		\$188,608.73
07/22/2026	CHECK # 36087	\$653.20		\$187,955.53
07/23/2026	VISA PAYMENT 043000091939124	\$1,035.58		\$186,919.95
07/23/2026	CHECK # 36084	\$11,395.83		\$175,524.12
07/23/2026	CHECK # 36086	\$164.88		\$175,359.24
07/23/2026	CHECK # 36094	\$2,091.88		\$173,267.36
07/24/2026	DEPOSIT		\$2,707.00	\$175,974.36
07/24/2026	CHECK # 36088	\$5,609.95		\$170,364.41
07/27/2026	DEPOSIT		\$93.00	\$170,457.41
07/27/2026	MISCELLANEOUS DEBIT	\$93.00		\$170,364.41
07/27/2026	CHECK # 36092	\$55.92		\$170,308.49
07/27/2026	CHECK # 36093	\$8.09		\$170,300.40
07/29/2026	CHECK # 36095	\$983.34		\$169,317.06
07/29/2026	CHECK # 36096	\$8,000.00		\$161,317.06
07/31/2026	Ending Balance			\$161,317.06

Checks Cleared

Check Nbr	Date	Amount	Check Nbr	Date	Amount	Check Nbr	Date	Amount
36046	07/15/2026	\$75.00	36086	07/23/2026	\$164.88	36092	07/27/2026	\$55.92
36072*	07/15/2026	\$20.00	36087	07/22/2026	\$653.20	36093	07/27/2026	\$8.09
36073	07/10/2026	\$27.50	36088	07/24/2026	\$5,609.95	36094	07/23/2026	\$2,091.88
36076*	07/01/2026	\$3,634.00	36089	07/21/2026	\$31,137.00	36095	07/29/2026	\$983.34
36084*	07/23/2026	\$11,395.83	36090	07/21/2026	\$77.99	36096	07/29/2026	\$8,000.00
36085	07/06/2026	\$170.96	36091	07/20/2026	\$402.69			

* Indicates skipped check number

Daily Balances

Date	Amount	Date	Amount	Date	Amount
07/01/2026	\$218,285.47	07/10/2026	\$218,051.31	07/15/2026	\$218,463.07
07/06/2026	\$218,114.51	07/14/2026	\$218,558.07	07/16/2026	\$219,696.65

STATE COUNTY MUNICIPALITY CHECKING - XXXXXXXXXXXX**(continued)****Daily Balances (continued)**

Date	Amount	Date	Amount	Date	Amount
07/20/2026	\$219,293.96	07/23/2026	\$173,267.36	07/29/2026	\$161,317.06
07/21/2026	\$188,343.85	07/24/2026	\$170,364.41		
07/22/2026	\$187,955.53	07/27/2026	\$170,300.40		

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

RECORDS DESTRUCTION DOCUMENT (RM88)

NO. 17

PAGE 1 OF 2 PAGES

1. AGENCY NAME AND DIVISION/PROGRAM:

Bigfork School District Office

2. AGENCY CONTACT:

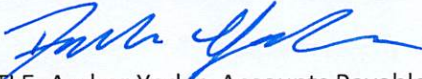
NAME: Amber Yoder

PHONE #: 406-837-7400 EMAIL: ayoder@bigfork.k12.mt.us

3. NOTICE OF INTENTION: The schedule records listed in Item 5 are to be disposed of in the manner checked below (specify only one).☐ Delete☐ Incinerate☒ Shred as Classified☐ Toss without Restriction☐ Other: Explain

4. SUBMITTED BY: I hereby certify that the records to be disposed of are correctly represented below, that any audit requirements or **Offer to the State Historical Society Archives** has been fully justified, and that further retention is not required for any litigation pending or imminent. Documentation attached from Historical Society.

SIGNATURE:



NAME AND TITLE: Amber Yoder, Accounts Payable

DATE: 8/11/26

5. LIST OF RECORD SERIES**NOTE: Attach any inventories or Excel spreadsheets to this form to help validate records destroyed.**

a. Retention Schedule Number	b. Item number listed on Retention Schedule	c. Record Series Title	d. Retention in months/years	e. Inclusive Dates	f. Volume in Cubic Feet	g. Disposition Action and Date completed after Authorization
		see attached list				

6. DISPOSAL AUTHORIZATION: Disposal for the above listed records is authorized. Any deletions or modifications are indicated.

Custodian/Records Manager

Name: Date:

Signature:

7. DISPOSAL CERTIFICATE: The above listed records have been disposed of in the manner and on the date shown in column g.

Name and Title:

Signature:

School District Records Schedule Number 7

Dates are by school year (July-June)

Section III Finance Records

Item 8 Bank Deposit Receipts

July 2023 – June 2024

1 year past audit; destroy

Item 22 Claims

July 2017 – June 2018

8 years; destroy

Items 28, 29, 31, 48 County Treasurer Monthly Cash Reports, Reconcilements, Balance Sheets

Revenues July 2017 - June 2018

8 years; destroy

Trial Balance July 2017 – May 2018

Section XII Extracurricular Funds Records

Item 2 Bank Statements

July 2017 – June 2018

8 years; destroy

Item 3 Claims and/or Vouchers

July 2017 – June 2018

8 years; destroy

Item 10 Purchase Orders

July 2017 – June 2018

8 years; destroy

Total of 6 cubic feet of material shredded/disposed: _____

date



BIGFORK PUBLIC SCHOOL DISTRICT 38

*P.O. Box 188,600 Commerce Street
Bigfork, Montana 59911
Phone: 406.837.7400 Fax: 406.837.7407*

Home of the
VIKES
and
VALS

2026-27 School Year

August 19, 2026

Administrative Recommendation:

Approve Out of District Attendance Agreements for the Following Students for the 2026-27 School Year:

2631
2632
2633
2634
2635
2636
2637
2638



Lacey Porrovecchio <lporrovecchio@bfsd38.org>

Fw: extra duty recs

Lacey Porrovecchio <lporrovecchio@bigfork.k12.mt.us>
To: Lacey Porrovecchio <lporrovecchio@bfsd38.org>

Mon, Aug 3, 2026 at 6:54 AM

Lacey Porrovecchio
Business Manager
Bigfork School District 38
406.837.7400

From: Charlie Appleby <charliea@bigfork.k12.mt.us>
Sent: Friday, July 31, 2026 8:28 AM
To: Alison Wallen <awallen@bigfork.k12.mt.us>
Cc: Lacey Porrovecchio <lporrovecchio@bigfork.k12.mt.us>; Tom Stack <tstack@bigfork.k12.mt.us>
Subject: Re: extra duty recs

Extra Duty Recommendations 26-27

It is my pleasure to recommend Chase Breitbach as the Middle school Band and Choir for the 2026-27 school year. Mr. Breitbach is a new hire for the middle school and has taken on all middle school music programs.

It is my pleasure to recommend Bronson Ericksen as our middle school student council advisor for the 26-27 school year. This will be Mr. Ericksen's 3rd year running our student council and leadership programs at Bigfork Middle School.

Charles Appleby | Middle School Principal
600 Commerce St. | P.O. Box 188 | Bigfork, MT 59911
phone: (406) 837-7412 | fax: (406)-837-7407
www.bigforkschools.org/our-schools/middle-school/
Bigfork Middle School: Be Kind, Be Cool, and Be Compassionate

From: Alison Wallen <awallen@bigfork.k12.mt.us>
Sent: Tuesday, July 28, 2026 10:31 AM
To: Mark Hansen <mhansen@bigfork.k12.mt.us>; Charlie Appleby <charliea@bigfork.k12.mt.us>; Brenda Clarke <bclarke@bigfork.k12.mt.us>
Cc: Lacey Porrovecchio <lporrovecchio@bigfork.k12.mt.us>
Subject: extra duty recs



Lacey Porrovecchio <lporrovecchio@bfd38.org>

Fw: Board Rec

Lacey Porrovecchio <lporrovecchio@bigfork.k12.mt.us>
To: Lacey Porrovecchio <lporrovecchio@bfd38.org>

Mon, Aug 3, 2026 at 9:42 AM

From: Brenda Clarke <bclarke@bigfork.k12.mt.us>
Sent: Monday, August 3, 2026 9:39 AM
To: Alison Wallen <awallen@bigfork.k12.mt.us>
Subject: Board Rec

Board of Trustees,
I would like to recommend Heather Epperly as the elementary art and music director for the 2026-27 school year. She has held this position for a number of years and produces plays, concerts, and many family activities.

Thank you,
Brenda

8/5/2026

Dear Mr. Stack and Board members,

It is my pleasure to recommend Mr. Brian Phillips for appointment as the Bigfork High School Jazz Band Advisor for the 2026–2027 school year.

Mr. Phillips has done an outstanding job supporting and developing our student musicians. As he enters his third year in this role, he continues to expand opportunities for our students by creating a performance schedule that includes events beyond the regular school day, providing them with valuable experiences and increased community engagement.

I respectfully recommend Mr. Phillips for reappointment as Jazz Band Advisor. I am confident he will continue to make a positive impact on our music program and our students.

Please let me know if you have any questions or if you need any additional information.

Sincerely,

Mark Hansen
Principal, Bigfork High School

8/5/26

Dear Mr. Stack and Board members,

It is my pleasure to recommend Mr. Brian Phillips for the position of **High School Band and Pep Band Advisor** for the 2026–2027 school year.

Mr. Phillips has continued to elevate our music program by setting high expectations and inspiring excellence in our student musicians. His passion for music education and commitment to his students are evident at every band concert, pep assembly, and school performance. Through his leadership, our band program has continued to grow in both quality and school spirit, creating memorable experiences for students and our community.

Thank you for taking the time to consider my recommendation. I am confident that Mr. Phillips will continue to make a positive impact in this role. Please feel free to contact me if you have any questions or need additional information.

Sincerely,

Mark Hansen, Principal
Bigfork High School.

8/5/26

Dear Mr. Stack and Board members,

It is my pleasure to recommend Mrs. Amber Britt for reappointment as the Student Council Advisor for the 2026–2027 school year.

Mrs. Britt has done an outstanding job leading our Student Council the past couple of years, guiding the organization through significant improvements. Her leadership has fostered a positive, student-centered culture. I look forward to seeing our Student Council continue to grow under Mrs. Britt's mentorship as she develops students into capable, responsible, and service-oriented leaders.

Thank you for taking the time to consider my recommendation. Please do not hesitate to contact me if you have any questions or need additional information.

Respectfully,

Mark Hansen
Principal Bigfork High School

8/5/26

Dear Mr. Stack and Board members,

it is my pleasure to recommend Mr. John Hollow for reappointment as the Bigfork High School Yearbook Advisor for the 2026–2027 school year.

Mr. Hollow has served as our Yearbook Advisor for the past seven years, consistently producing an outstanding publication that captures the achievements, traditions, and memories of our students and school community. His commitment to excellence is reflected not only in the quality of the yearbook but also in the professionalism he instills in the students who work alongside him.

Mr. Hollow provides exceptional guidance, ensuring that yearbook staff members represent Bigfork High School with integrity and professionalism while covering school events and interacting with the public. Under his leadership, students gain valuable skills in journalism, photography, design, teamwork, and responsibility.

Thank you for your consideration of this recommendation. Please let me know if you have any questions or if you need any additional information.

Respectfully,

Mark Hansen
Principal
Bigfork High School