

THE REGULAR MEETING of the BOARD OF TRUSTEES of Bigfork Elementary School and Bigfork High School, District No 38, Flathead and Lake Counties, was called to order by Chairperson Sandry on March 11, 2026, at 4:57 pm in the high school library.

Trustees in attendance: Carol Field, Deb Johnson, Ben Woods, Paul Sandry, Dan Elwell, Mac Kirk and Julie Kreiman

Trustees absent: none

Also in attendance were Superintendent Tom Stack, Business Manager Lacey Porrovecchio, Principals Mark Hansen, Brenda Clarke and Charlie Appleby, Special Education Director/Activities Director Matt Porrovecchio, staff members and community members.

Pledge of Allegiance

There were no comments on non-agenda items.

A motion to approve the agenda was made by Trustee Elwell, seconded by Trustee Woods, and approved by unanimous vote of the elementary and high school trustees.

A motion to approve the consent agenda was made by Trustee Kreiman, seconded by Trustee Field, and approved by unanimous vote of the elementary and high school trustees.

- Consideration of Board Meeting Minutes for February 11, 2026 Board Meeting and February 18, 2026 Board Workshop
- Consideration of All Bill Approval Lists
- Consideration of Student Activity Reports – February, 2026
- Consideration of District Donations
 - \$2000 to Close Up from Bigfork Ladies Service Club
 - \$2000 to Tournament Meal Account from Bigfork Ladies Service Club
 - \$5000 Anonymous Donation for Band Instruments
- Consideration of Personnel – *Any offer of employment is contingent upon receipt of satisfactory criminal history background check and for some positions receipt of satisfactory pre-employment screening.*
 1. Classified Personnel Resignation for Consideration
 - a. Alicia Woldstad, Paraprofessional, Effective April 15, 2026
 2. Certified Personnel Resignation for Consideration
 - a. Bridget Martel, Elementary Teacher, Effective June 12, 2026
 - b. Erik Heuchert, Choir Teacher, Effective June 12, 2026
 3. Substitute Personnel Recommended for Consideration
 - a. Timothy Davis, High School Substitute Teacher
 - b. John Gaglione, Substitute Custodian
 4. Classified Personnel Recommended for Consideration
 - a. Storm Steele, Paraprofessional
 5. Extra-Curricular Personnel Recommended for Consideration
 - a. Jill Morley, Middle School Track Coach
 - b. Mary Kay Hovland, Middle School Track Coach
 - c. Anders Epperly, Middle School Track Coach

REPORTS & PRESENTATIONS

- A. 2026-27 Preliminary Budgets – Business Manager Porrovecchio presented 2026-27 preliminary budgets for the elementary and high school budgeted funds.

NEW BUSINESS

- A. Elementary Permissive Levies Resolution – Business Manager Porrovecchio talked through the estimated permissive levy changes for the elementary funds.

A motion to approve the elementary permissive levies resolution was made by Trustee Kreiman, seconded by Trustee Johnson, and approved by unanimous vote of the elementary trustees.

- B. High School Permissive Levies Resolution – Business Manager Porrovecchio went over the estimated permissive levy changes for the high school funds.

A motion to approve the high school permissive levies resolution was made by Trustee Field, seconded by Trustee Johnson, and approved by unanimous vote of the elementary and high school trustees.

- C. Consideration of 2026-27 School Year Calendar Changes – Superintendent Stack told the board he sat down with staff members and made adjustments to the calendar, adding days to Christmas break, a day off in February and extending days in June.

A motion to approve the 2026-27 calendar changes as recommended was made by Trustee Johnson, seconded by Trustee Elwell, and approved by unanimous vote of the elementary and high school trustees.

- D. Consideration of Out of State High School Fieldtrip – Mrs. Wilondek and student Caton Fought talked to the board about the June trip to Philadelphia for the Young People's Continental Congress. All expenses are paid for by the organization.

A motion to approve the out of state high school fieldtrip was made by Trustee Kreiman, seconded by Trustee Woods, and approved by unanimous vote of the elementary and high school trustees.

- E. Consideration of Superintendent Contract Extension – Board Chair Sandry asked trustees to consider a 1-year extension to the superintendent contract.

A motion to extend the superintendent contract through June 2028 was made by Trustee Elwell, seconded by Trustee Kirk, and approved by unanimous vote of the elementary and high school trustees.

- F. Consideration of Montana School Boards Association Membership Renewal – Superintendent Stack went over the history of MTSBA membership. He explained the resources they provide to the district office and recommended renewal.

A motion to approve the Montana School Boards Association Membership Renewal was made by Trustee Kreiman, seconded by Trustee Johnson, and approved with affirmative votes from Trustees Field, Johnson, Woods, Sandry, Elwell and Kreiman. Trustee Kirk opposed.

- G. Consideration of Board Policy 3141 Out of District Attendance, First Reading – Mr. Appleby went over the proposed changes to the policy.
- H. Consideration of FY25 Audit Report – Business Manager Porrovecchio talked to trustees about the audit process. The district had one finding involving enrollment and will address the issue. She told the board the audit will be posted on the webpage as well as being sent to other parties.

A motion to approve the FY25 Audit Report was made by Trustee Kreiman, seconded by Trustee Woods, and approved by unanimous vote of the elementary and high school trustees.

COMMITTEE REPORTS

There were no committee reports.

PRINCIPAL REPORTS

Mr. Hansen talked about ACT testing, the generosity of the community and the Journalism class. He recognized Mr. Heuchert and is sad to see him go.

Board Chair Sandry introduced Elsa Ericksen from the Daily Interlake.

Mr. Appleby talked about the upcoming district evacuation drill, middle school sports, the talent show, a roller skating party and how hard the month of May is for teachers. He recognized Mrs. Martel and Mr. Heuchert and is sad to see them go.

Mrs. Clarke also recognized Mrs. Martel. She talked about the Curriculum Committee meeting, benchmark assessments and spring break.

Mr. Porrovecchio gave a brief update on winter sports ending and spring sports getting started.

Student Council President Nic Gustavson talked to the board about the winter formal, Student Council elections and working on the constitution.

SUPERINTENDENT REPORT

Mr. Stack shared enrollment documents with trustees and talked about current large middle school classes moving to the high school and being followed by smaller elementary classes and how it could affect budgets in the future.

He met with Flathead County Sheriff Heino and a gentleman from the National Weather Service who both recommended school closures valley-wide on March 12 due to weather.

Lastly, he told the board he's going to meet with the Facility Committee members to discuss replacing the elementary playground. He may schedule another meeting in March for the board to consider the purchase.

FUTURE MEETING SCHEULE

All School Board meetings are held at 5 pm in the high school library, unless otherwise noted.

- o Wednesday, April 8, 2026
- o **Wednesday, May 20, 2026**
- o Wednesday, June 10, 2026
- o Wednesday, July 8, 2026
- o Wednesday, August 19, 2026
- o Wednesday, September 9, 2026
- o Wednesday, October 14, 2026
- o Wednesday, November 11, 2026
- o Wednesday, December 9, 2026

A motion to adjourn was made by Trustee Kreiman, seconded by Trustee Johnson, and **approved** by unanimous vote of the elementary and high school trustees.

Adjourned: 5:43 pm

District Clerk

Chairperson

THE REGULAR MEETING of the BOARD OF TRUSTEES of Bigfork Elementary School and Bigfork High School, District No 38, Flathead and Lake Counties, was called to order by Chairperson Sandry on March 18, 2026, at 12:00 pm in the district office.

Trustees in attendance: Ben Woods, Deb Johnson, Mac Kirk and Paul Sandry

Trustees absent: Julie Kreiman, Dan Elwell and Carol Field

Also in attendance were Superintendent Tom Stack, Business Manager Lacey Porrovecchio and Principals Charlie Appleby and Brenda Clarke.

Pledge of Allegiance

There were no comments on non-agenda items.

A motion to approve the agenda was made by Trustee Woods, seconded by Trustee Johnson, and approved by unanimous vote of the elementary and high school trustees.

NEW BUSINESS

- A. Consideration of Elementary Playground Purchase – Superintendent Stack said the district has been talking about replacing the lower playground for 3 years. The new structure will cost approximately \$165,000. He proposed using Innovative Tax Funds, Medicaid Reimbursement Funds, Verizon Funds and Logan Health Funds. Mrs. Clarke said the structure will be more ADA compliant when asked about the significant cost.

A motion to approve the elementary playground purchase was made by Trustee Woods, seconded by Trustee Johnson, and approved by unanimous vote of the elementary trustees.

FUTURE MEETING SCHEULE

All School Board meetings are held at 5 pm in the high school library, unless otherwise noted.

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- o Wednesday, November 11, 2026
- o Wednesday, December 9, 2026

A motion to adjourn was made by Trustee Sandry, seconded by Trustee Woods, and approved by unanimous vote of the elementary and high school trustees.

Adjourned: 12:05 pm

District Clerk

Chairperson

04/02/26
11:40:06

BIGFORK SCHOOLS
Reconciliation Report for 03/01/26 to 03/31/26

Page: 1 of 1
Report ID: S100R

Statement of Activity Closing Balance	340589.92
Plus Outstanding Checks	2951.29
Minus Outstanding Deposits	0.00

Balance	343541.21
Minus Receipts in Transit	2328.00

Statement Balance	341213.21 ✓ UP

Debits

Checks Cleared	17662.71
Misc Charges	7110.57

Total Debits	24773.28

Credits

Deposits Cleared	17610.22
Misc Earnings	0.00

Total Credits	17610.22



P.O. Box 241826
Omaha, NE 68124

RETURN SERVICE REQUESTED

BIGFORK SCHOOL DISTRICT
PO BOX 188
BIGFORK MT 59911-0188

Statement Ending 03/31/2026

BIGFORK SCHOOL DISTRICT

Page 1 of 8

Account Number: XXXXXXXXXXXX [REDACTED]

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Summary of Accounts

Account Type	Account Number	Ending Balance
STATE COUNTY MUNICIPALITY CHECKING	XXXXXXXXXXXX [REDACTED]	\$191,213.21



+ 150,000 MM
\$341,213.21 ✓
LP

STATE COUNTY MUNICIPALITY CHECKING - XXXXXXXXXXXX**Account Summary**

Date	Description	Amount
02/28/2026	Beginning Balance	\$198,376.27
	12 Credit(s) This Period	\$17,612.50
	44 Debit(s) This Period	\$24,775.56
03/31/2026	Ending Balance	\$191,213.21

Account Activity

Post Date	Description	Debits	Credits	Balance
02/28/2026	Beginning Balance			\$198,376.27
03/02/2026	COMPASS GROUP VENDOR ACH		\$65.21	\$198,441.48
03/02/2026	CHECK # 35958	\$203.08		\$198,238.40
03/02/2026	CHECK # 35976	\$99.04		\$198,139.36
03/03/2026	CHECK # 35836	\$98.36		\$198,041.00
03/03/2026	CHECK # 35867	\$128.64		\$197,912.36
03/03/2026	CHECK # 35904	\$59.04		\$197,853.32
03/03/2026	CHECK # 35944	\$178.36		\$197,674.96
03/03/2026	CHECK # 35957	\$690.00		\$196,984.96
03/03/2026	CHECK # 35963	\$45.00		\$196,939.96
03/03/2026	CHECK # 35969	\$80.00		\$196,859.96
03/03/2026	CHECK # 35975	\$99.04		\$196,760.92
03/04/2026	Bigfork School D SET TRANS XXXXXX0551		\$275.00	\$197,035.92
03/04/2026	CHECK # 35943	\$104.04		\$196,931.88
03/06/2026	Huddle Tickets EDI PYMNTS ACXXXXXX5-497		\$32.00	\$196,963.88
03/06/2026	CHECK # 35929	\$100.00		\$196,863.88
03/06/2026	CHECK # 35931	\$100.00		\$196,763.88
03/06/2026	CHECK # 35949	\$100.00		\$196,663.88
03/06/2026	CHECK # 35950	\$85.00		\$196,578.88
03/06/2026	CHECK # 35965	\$106.52		\$196,472.36
03/06/2026	CHECK # 35968	\$100.00		\$196,372.36
03/06/2026	CHECK # 35972	\$111.52		\$196,260.84
03/06/2026	CHECK # 35974	\$99.04		\$196,161.80
03/09/2026	DEPOSIT		\$984.00	\$197,145.80
03/09/2026	CHECK # 35961	\$139.68		\$197,006.12
03/09/2026	CHECK # 35981	\$100.00		\$196,906.12
03/10/2026	INVOICE MAGIC-WRIGHTER E~SERVICES PROCESSING IN FEBRUARY, 2026	\$35.70		\$196,870.42
03/10/2026	CHECK # 35967	\$100.00		\$196,770.42
03/11/2026	CHECK # 35977	\$224.35		\$196,546.07
03/11/2026	CHECK # 35979	\$58.50		\$196,487.57
03/11/2026	CHECK # 35980	\$37.99		\$196,449.58
03/12/2026	CHECK # 35978	\$16.52		\$196,433.06
03/12/2026	CHECK # 35988	\$261.00		\$196,172.06
03/13/2026	DEPOSIT		\$1,892.00	\$198,064.06
03/13/2026	Huddle Tickets EDI PYMNTS ACXXXXXX2-502		\$259.25	\$198,323.31
03/13/2026	Service Charges February 2026	\$65.31		\$198,258.00
03/13/2026	CHECK # 35986	\$51.96		\$198,206.04
03/16/2026	CHECK # 35982	\$48.76		\$198,157.28
03/16/2026	CHECK # 35983	\$549.25		\$197,608.03
03/17/2026	CHECK # 35985	\$42.29		\$197,565.74

STATE COUNTY MUNICIPALITY CHECKING - XXXXXXXXXXXX

(continued)

Account Activity (continued)

Post Date	Description	Debits	Credits	Balance
03/17/2026	CHECK # 35987	\$340.00		\$197,225.74
03/18/2026	CHECK # 35971	\$99.04		\$197,126.70
03/19/2026	CHECK # 35970	\$70.00		\$197,056.70
03/20/2026	Huddle Tickets EDI PYMNTS ACXXXXXX9-658		\$62.75	\$197,119.45
03/23/2026	DEPOSIT		\$11,931.75	\$209,051.20
03/23/2026	SET TRANS Bigfork School D EFUNDS CC CREDIT FOR 03-19-2026		\$51.00	\$209,102.20
03/23/2026	SET TRANS Bigfork School D EFUNDS CC FEE DEBIT FOR 03-19-2026	\$2.28		\$209,099.92
03/23/2026	CHECK # 35992	\$414.00		\$208,685.92
03/24/2026	CHECK # 35990	\$67.66		\$208,618.26
03/26/2026	VISA PAYMENT 043000097121308	\$607.05		\$208,011.21
03/26/2026	VISA PAYMENT 043000097121302	\$6,402.51		\$201,608.70
03/27/2026	Huddle Tickets EDI PYMNTS ACXXXXXX6-585		\$80.00	\$201,688.70
03/27/2026	CHECK # 35989	\$148.40		\$201,540.30
03/30/2026	CHECK # 35991	\$12,212.61		\$189,327.69
03/31/2026	DEPOSIT		\$1,976.00	\$191,303.69
03/31/2026	PREMIER HEALTHCA PAYMENT 260330AG5037		\$3.54	\$191,307.23
03/31/2026	CHECK # 35984	\$94.02		\$191,213.21
03/31/2026	Ending Balance			\$191,213.21

Checks Cleared

Check Nbr	Date	Amount	Check Nbr	Date	Amount	Check Nbr	Date	Amount
35836	03/03/2026	\$98.36	35965*	03/06/2026	\$106.52	35980	03/11/2026	\$37.99
35867*	03/03/2026	\$128.64	35967*	03/10/2026	\$100.00	35981	03/09/2026	\$100.00
35904*	03/03/2026	\$59.04	35968	03/06/2026	\$100.00	35982	03/16/2026	\$48.76
35929*	03/06/2026	\$100.00	35969	03/03/2026	\$80.00	35983	03/16/2026	\$549.25
35931*	03/06/2026	\$100.00	35970	03/19/2026	\$70.00	35984	03/31/2026	\$94.02
35943*	03/04/2026	\$104.04	35971	03/18/2026	\$99.04	35985	03/17/2026	\$42.29
35944	03/03/2026	\$178.36	35972	03/06/2026	\$111.52	35986	03/13/2026	\$51.96
35949*	03/06/2026	\$100.00	35974*	03/06/2026	\$99.04	35987	03/17/2026	\$340.00
35950	03/06/2026	\$85.00	35975	03/03/2026	\$99.04	35988	03/12/2026	\$261.00
35957*	03/03/2026	\$690.00	35976	03/02/2026	\$99.04	35989	03/27/2026	\$148.40
35958	03/02/2026	\$203.08	35977	03/11/2026	\$224.35	35990	03/24/2026	\$67.66
35961*	03/09/2026	\$139.68	35978	03/12/2026	\$16.52	35991	03/30/2026	\$12,212.61
35963*	03/03/2026	\$45.00	35979	03/11/2026	\$58.50	35992	03/23/2026	\$414.00

* Indicates skipped check number

Daily Balances

Date	Amount	Date	Amount	Date	Amount
03/02/2026	\$198,139.36	03/12/2026	\$196,172.06	03/23/2026	\$208,685.92
03/03/2026	\$196,760.92	03/13/2026	\$198,206.04	03/24/2026	\$208,618.26
03/04/2026	\$196,931.88	03/16/2026	\$197,608.03	03/26/2026	\$201,608.70
03/06/2026	\$196,161.80	03/17/2026	\$197,225.74	03/27/2026	\$201,540.30
03/09/2026	\$196,906.12	03/18/2026	\$197,126.70	03/30/2026	\$189,327.69
03/10/2026	\$196,770.42	03/19/2026	\$197,056.70	03/31/2026	\$191,213.21
03/11/2026	\$196,449.58	03/20/2026	\$197,119.45		

First Interstate Student Accounts						
	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26
Black Mountain Student Accounts Balance	\$ 340,852.06	\$ 332,326.19	\$ 335,155.26	\$ 344,975.90	\$ 348,376.27	\$ 344,975.90
First Interstate Checking Account Balance	\$ 190,852.06	\$ 182,326.19	\$ 185,155.26	\$ 194,975.90	\$ 198,376.27	\$ 194,975.90
First Interstate Money Market Account Initial Deposit	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00	\$ 150,000.00
Total	\$ 340,852.06	\$ 332,326.19	\$ 335,155.26	\$ 344,975.90	\$ 348,376.27	\$ 344,975.90
Money Market Interest Earned to Date	\$ 2,330.23	\$ 2,807.48	\$ 3,257.91	\$ 3,709.82	\$ 4,146.01	

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Account Statement February 2026

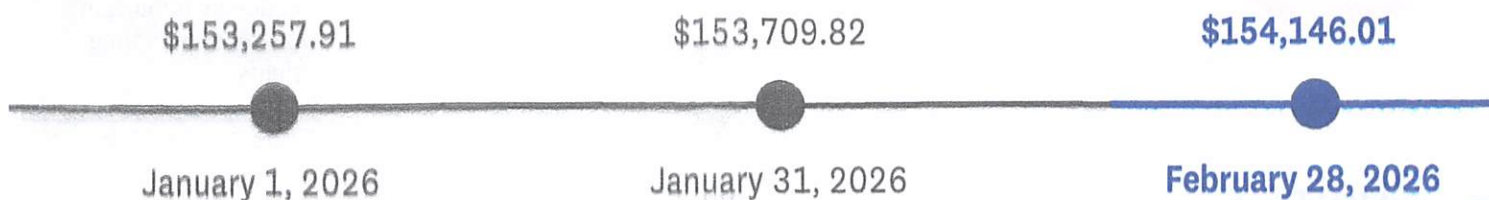
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AB 01 000778 85927 H 5 A
BIG FORK SCHOOL DISTRICT 38
A NON-PROFIT ORGANIZATION
PO BOX 188
BIGFORK MT 59911-0188

Your Account Executive :
DAVID RENSVDL
2 MAIN STREET
KALISPELL, MT 59901
(406) 883-8831



INVESTMENT OBJECTIVE
Income with Capital Preservation



000778 1/3

Account Summary

Investment Account (1379-7574)	Current Month 02/01 - 02/28	Quarter to Date 01/01 - 02/28	Year to Date 01/01 - 02/28
Starting Value	\$153,709.82	\$153,257.91	\$153,257.91
Inflows	\$0.00	\$0.00	\$0.00
Outflows	\$0.00	\$0.00	\$0.00
Change in Market Value	\$436.19	\$888.10	\$888.10
Total Ending Value	\$154,146.01	\$154,146.01	\$154,146.01

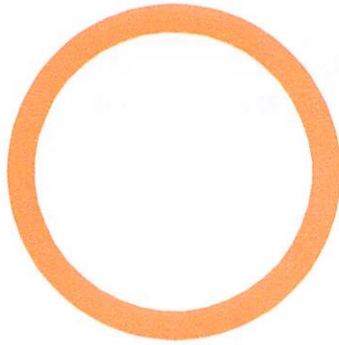
Account Statement February 2026

February 1, 2026-February 28, 2026

Account Ending in (7574)

Asset Allocation

Asset Allocation data reflects the breakdown of assets in your accounts, including the assets held within any mutual funds and ETFs. The amounts may differ from asset values shown elsewhere in the statement.



Asset Type	Asset Value	%
Cash*	\$154,146.01	100.00%
Total	\$154,146.01	100.00%

*\$4.10 held as liquid cash and equivalents; any remainder is embedded in investment products such as mutual funds and ETFs.

EXPLORE MORE



Explore a new interactive version of this summary, access documents, and take action on important Shareholder voting rights.

Account Holdings

Cash and Cash Equivalents

Description	Interest/Dividend Paid 02/01 - 02/28	Interest/Dividend Rate ²	Current Balance
INSURED CASH ACCOUNT ³			
M and T Trust Company			\$4.10
TOTAL INSURED CASH ACCOUNT		0.01%	\$4.10
Total Cash and Cash Equivalents			\$4.10

Mutual Funds, Publicly Traded Funds and Interval Funds

Visit our digital client experience to see lot level details, average cost per share, current market values and more.

Security ID / Description	Quantity Price	Market Value	Cost Basis Unrealized G/L	Purchase Cost Investment G/L	Est Annual Income ^a Est 30-Day Yield ^a
VHPXX JPMORGAN 100% U S TREAS	154,141.910	\$154,141.91	\$154,146.91	\$150,005.00	\$5,252.00
SECS MMKT PREMIER CL _R	\$1.0000		(\$5.00)	\$4,136.91	3.41%
Total		\$154,141.91	\$154,146.91 (\$5.00)	\$150,005.00 \$4,136.91	\$5,252.00

^R Dividends and/or capital gains distributed by this security will be reinvested.

² Bank Deposit Sweep interest is the current rate. Money Market Sweep dividend is a 30-day yield.

³ Bank Deposit Sweep Accounts are FDIC insured, are not obligations of LPL Financial or SIPC, and are not available for margin purposes. See message section for further information.

^a Refer to the statement message titled ESTIMATED ANNUAL INCOME (EAI) AND ESTIMATED YIELD (EY) for information on how this figure is calculated.

Account Statement February 2026

February 1, 2026-February 28, 2026

Account Ending in (7574)

Account Holdings continued

Total Account Holdings

	Market Value	Cost Basis Unrealized G/L	Est Annual Income
	\$154,146.01	\$154,151.01 (\$5.00)	\$5,252.00

Activity Summary

The table below represents a summary of transactions that impact your cash balance.

	Current Month 02/01 - 02/28	Quarter to Date 01/01 - 02/28	Year to Date 01/01 - 02/28
Additions			
Securities Sold or Redeemed	\$0.00	\$0.00	\$0.00
Cash Inflows	\$0.00	\$0.00	\$0.00
Dividends	\$436.19	\$888.10	\$888.10
Interest	\$0.00	\$0.00	\$0.00
Capital Gains and Other Distributions	\$0.00	\$0.00	\$0.00
Other Activity	\$0.00	\$0.00	\$0.00
Total Additions	\$436.19	\$888.10	\$888.10
Subtractions			
Securities Purchased	\$0.00	\$0.00	\$0.00
Cash Outflows	\$0.00	\$0.00	\$0.00
Reinvestments	(\$436.19)	(\$888.10)	(\$888.10)
Fees/Expenses	\$0.00	\$0.00	\$0.00
Other Activity	\$0.00	\$0.00	\$0.00
Total Subtractions	(\$436.19)	(\$888.10)	(\$888.10)

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000778 2/3

Account Statement February 2026

February 1, 2026-February 28, 2026

Account Ending in (7574)

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Activity Details

Income and Distributions and Reinvestments

Date	Security ID / Description	Transaction	Amount
02/02	VHPXX JPMORGAN 100% U S TREAS SECS MMKT PREMIER CL 013026 153,705.72000 AS OF 01/30/26	Cash Dividend	\$436.19
02/02	VHPXX JPMORGAN 100% U S TREAS SECS MMKT PREMIER CL REINVEST AT 1.000	Dividend Reinvest Quantity 436.190	(\$436.19)

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Account Statement February 2026

February 1, 2026-February 28, 2026

Account Ending in (7574)

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Messages

Messages From LPL Financial

IMPORTANT INFORMATION ABOUT PURCHASE COST AND INVESTMENT GAIN/LOSS

When Purchase Cost is shown on an account it equals the Cost Basis of Equities and Mutual Funds acquired since your account was established with LPL, less any reinvested dividends and interest. The associated Investment Gain/Loss equals the current market value of all shares owned less the purchase cost.

POLICY FOR BENEFICIARY ACCOUNTS

Beneficiaries must open an account to receive any securities or cash from a deceased client's account. Please visit lpl.com > Disclosures > LPL Educational Resources > Financial Transfer Of Benefits Related To Death to learn more.

SETTLEMENT FEE

LPL passes through certain regulatory fees incurred by LPL as a result of executing the transaction on your behalf. This includes fees charged under Section 31 of the Securities Exchange Act for sell transactions in equities and options.

NON-TRANSFERABLE SECURITIES THAT ARE WORTHLESS

As part of our continuing effort to provide exceptional service, please be advised that LPL Financial will remove any non-transferable securities that are worthless from customer accounts. Your account may or may not be affected. Should you have any questions or concerns, please contact your financial professional.

ESTIMATED ANNUAL INCOME (EAI) AND ESTIMATED YIELD (EY)

EAI is calculated by taking the indicated annualized dividend and multiplying by the number of shares owned. EY is calculated by taking the EAI and dividing by the aggregate value of the shares owned. If no dividend information is available, no EAI or EY numbers will be generated. EAI and EY for certain types of securities could include a return of principal or capital gains in which case the EAI and EY would be overstated. EAI and EY are estimates and the actual income and yield might be lower or higher than the estimated amounts. Additionally the actual dividend or yield may vary depending on the security issuer's approval of paying the dividends. EY reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate.

ICA INFORMATION

Your balances in the Insured Cash Account (ICA) Program are allocated to each depository institution on the Priority Bank List in increments of \$246,500 for individual and trust accounts and \$493,000 for joint accounts. As always, you should review your cash positions with various depository institutions to determine whether your cash is within the FDIC insurance coverage limits. For more information about FDIC insurance limits, please contact your financial professional or go to www.fdic.gov

Please be advised that the Priority Bank List for the ICA Program may change from time to time. These changes include the order of priority in which banks are listed as well as the addition and removal of banks. Please be sure to consult your financial professional or LPL.com periodically throughout the month for recent updates and information regarding how these changes may impact your account.

LPL RELATIONSHIP SUMMARY AVAILABLE ONLINE

LPL financial professionals offer brokerage services, investment advisory services, or both, depending on their licenses. Brokerage and investment advisory services, and the fees we charge for them, differ, and it's important that you understand the differences. Our Relationship Summary explains the various services we offer, how we charge for those services, and conflicts of interest that exist when we provide our services. Please visit lpl.com/CRS to learn more.

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ACCOUNT PROTECTION LPL Financial is a member of the Securities Investor Protection Corporation (SIPC). SIPC provides protection for your account up to \$500,000, of which \$250,000 may be claims for cash, in the unlikely event that LPL fails financially. SIPC protection limits apply to all accounts that you hold in a particular capacity. For example, if you hold two accounts at LPL as a sole account holder and third as a joint account holder, the two individual accounts are protected under SIPC up to a combined limit of \$500,000, and the joint account is protected under SIPC separately up to \$500,000. LPL Insured Cash Account (ICA) and LPL Deposit Cash Account (DCA) are not protected by SIPC. Certain non-security investments including those listed in the Other Investments category are not protected by SIPC. To get more information on SIPC, including an explanatory brochure, call SIPC directly at (202) 371-8300 or go to www.sipc.org. The account protection applies when an SIPC member firm fails financially and is unable to meet its obligations to securities clients, but it does not protect against losses from the rise and fall in the market value of investments.

ACCOUNT TYPES For further information regarding the types of accounts available at LPL Financial and the differences between brokerage and advisory accounts, please visit lpl.com and go to Disclosures > Form CRS. Our goal is to ensure that you feel fully informed about the account options available to you.

ADJUSTED COST The cost basis of securities is subject to adjustment for return of capital, return of principal, original issue discount, bond premium, acquisition premium, market discount, partnership distribution, option premium, corporate action, and wash sale. Adjusted cost is used to calculate unrealized and realized gain or loss. When information is incomplete or missing, "N/A" is displayed and is treated as zero when calculating totals.

ADJUSTMENTS TO OPTION CONTRACTS As a general rule, corporate actions can result in an adjustment in the number of shares underlying an options contract, the exercise price, or both. Please review any adjustment to an option position. Contact your financial professional for further information about option contract adjustment or visit the Options Clearing Corporation (OCC) website to view information memos at <https://infomemo.theocc.com/infomemo/search>.

LPL FINANCIAL LLC is an affiliate of LPL Financial Holdings Inc.

AGENCY If your broker-dealer acts as your agent, or as agent for both you and another person in a transaction, the transaction details, including the identity of the seller or buyer and the source and amount of any fees or payments will be supplied upon written request.

ASSET-BACKED SECURITIES The actual yield from transactions in asset-backed securities (e.g., CMO, FNMA, FHLMC or GMA transactions) may vary according to the rate at which the underlying assets or receivables are repaid. Information about yield factors is available from your financial professional on request.

CHANGE OF ADDRESS Please notify your financial professional or LPL Financial promptly in writing of any change of address.

COST BASIS For assets not purchased in the LPL account, you or the previous broker-dealer upon transfer may have provided the Date Acquired and Cost Basis of the position. If no such data was submitted, "N/A" is displayed. Liquidating transactions are automatically paired against holdings on a First In, First Out basis. Designating liquidations as "versus purchase" will cause the trade confirmation or other closed tax lot notification to reflect the selected closed tax lots. Since the cost basis on transferred securities may have been provided by another source, the cost basis information on your statement may not reflect accurate data or correspond to data on your trade confirmations. For accounts electing average cost, the total cost may be computed using a combination of averaged and non-averaged unit prices for eligible securities.

DISCREPANCIES Please notify both your financial professional and LPL Financial immediately of any discrepancies on your statement. If your financial professional is affiliated with another broker-dealer, you must notify them as well. Please see contact information on page 1 of this account statement. Additionally, any verbal communications should be reconfirmed in writing to each of the above parties to further protect your rights, including rights under the Securities Investor Protection Act.

FRACTIONAL SHARE LIQUIDATION For information on fractional share transactions, please refer to LPL.com > Disclosures > Market & Trading Disclosures > Fractional Share Transactions.

FREE CREDIT BALANCES LPL Financial may use your free credit balances subject to the limitations of 17 CFR Section 240.15c3-3 under the Securities Exchange Act of 1934. You have the right to receive from us, upon demand in the course of normal business, the delivery of any free credit balances to which you are entitled, any fully paid securities to which you are entitled, and any securities purchased on margin upon full payment of any indebtedness to LPL Financial. Balances in Client Cash Account are free credit balances.

INVESTMENT RISK LPL Financial is not a bank, savings and loan, or credit union. Securities and insurance offered through LPL and its affiliates are not FDIC, NCUA- or government-insured, not endorsed or guaranteed by LPL, its affiliates or any other financial institution, are not a deposit, and involve investment risk including possible loss of principal.

LPL INSURED BANK DEPOSIT SWEEP PROGRAMS Cash in the Insured Cash Account (ICA) and LPL Deposit Cash Account (DCA) programs is protected by the Federal Deposit Insurance Corporation (FDIC). LPL Financial allocates your money to the ICA program to banks in the order of the Priority Bank List, and to the DCA program to any bank on the Available Bank list, in increments up to the programs' disclosed amounts until your balance in each of the ICA and DCA programs is allocated to the program max. All banks are FDIC members. FDIC coverage is \$250,000 per depositor per bank (\$500,000 for joint account holders). More information on FDIC insurance is available on request, or by visiting www.fdic.gov. LPL Financial is not a bank. Unless otherwise disclosed, securities and other investments obtained through LPL Financial ARE NOT FDIC INSURED, ARE NOT BANK GUARANTEED AND MAY LOSE VALUE.

MARGIN ACCOUNT If you use margin, this statement combines information about your investment account(s) and a special miscellaneous account maintained for you under Section 220.6 of Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the separate account required by Regulation T is available for your inspection upon request.

MONEY MARKET FUNDS Money market fund transactions, if any, are displayed chronologically. The 30-day yield for the fund is also reflected as of the statement date.

MUNICIPAL MATERIAL DISCLOSURE Copies of any material disclosures for municipal bonds are available in the Electronic Municipal Market Access (EMMA) system at www.emma.msrb.org. To obtain specific municipal bond information, enter the nine-digit CUSIP number in the search field in the EMMA site. If you do not have access to the internet or would prefer a physical copy of the material disclosure, please contact your financial professional. Additional municipal bond information that may be available on www.emma.msrb.org includes, but is not limited to, advance refunding documents, continuing disclosures including annual financial statements and notices of material events, real-time and historical trade data, daily market statistics, and education material.

N/A or "-" Data information that displays as N/A or "-" is missing or incomplete and is treated as zero when calculating totals.

OPTION CLIENTS Information on commissions and other charges incurred in connection with the execution of options transactions are included in the transaction confirmations provided to you. They are available upon request. Promptly advise your financial professional of any material change in your investment objectives or financial situation.

PRICING Prices shown should only be used as a general guide to portfolio value and may vary from actual liquidation value. We receive prices from various services, which are sometimes unable to provide timely information. Where pricing sources are not readily available, estimated prices may be generated by a matrix system or market driven-pricing model, taking various factors into consideration. Information that displays as N/A or "-" is missing or incomplete and is treated as zero when calculating totals.

PRINCIPAL If your broker-dealer is acting as principal in a transaction, your broker-dealer has sold to you or bought from you the security, and may have received a profit from the transaction.

PURCHASE COST The cost of assets purchased in the LPL account, excluding the cost of assets acquired by reinvested dividends and interest. The amount includes trade fees and commissions and excludes any accrued interest paid at purchase. The amount is subject to adjustment for return of capital, return of principal, original issue discount, bond premium, acquisition premium, market discount, partnership distribution, option premium, corporate action, and wash sale. For transferred securities, the amount could be the purchase amount or the adjusted cost amount you or the former institution provided to us. Transferred securities may not be included in Purchase Cost. When information is incomplete or missing, "N/A" is displayed and is treated as zero when calculating totals.

REGULATION All transactions are subject to the constitution, rules, regulations, customs, usages, rulings and interpretations of the exchange or market-and its clearing house, if any where the transactions are executed, and of the Financial Industry Regulatory Authority (FINRA).

REINVESTMENT The dollar amount of mutual fund distributions, money market fund income, or dividends on other securities on your statement may have been reinvested in additional shares. You will not receive confirmations for these reinvestment transactions. However, you may request information on these transactions by writing to LPL Financial. LPL will also, if requested, furnish you with the time of execution and the name of the person from whom your security was purchased.

REVENUE SHARING LPL may have a fee arrangement with the investment advisor or distributor ("sponsor") of the mutual fund you have purchased, called revenue-sharing. In such case, the sponsor pays LPL a fee based on the amount of your purchase, and LPL provides marketing support to the sponsor and allows the sponsor to access your financial professional so that the sponsor can promote such mutual funds. This arrangement gives LPL a financial incentive to have LPL clients invest in participating mutual funds instead of funds whose sponsor do not make such payments to LPL. Although your financial professional does not share in this compensation, this conflict of interest affects the ability of LPL to provide you with unbiased, objective investment advice concerning the selection of mutual funds for your account. This could mean that other mutual funds, whose sponsors do not make revenue sharing payments, may be more appropriate for your account than the mutual funds whose sponsors make revenue sharing payments to LPL. For a complete list of the participating sponsors, and the range of fee payments, please visit LPL.com > Disclosures > Account Disclosures, Agreements, Fee Schedules & Conflicts of Interest > Third Party Compensation and Related Conflicts of Interest.

SWEEP OPTION Your account may provide for a daily sweep in an Insured bank deposit sweep program-either LPL Insured Cash Account (ICA) or LPL Deposit Cash Account (DCA)-or a money market mutual fund. The balance in the ICA, DCA or money market mutual fund sweep may be liquidated on the customer's order and the proceeds returned to the securities account, or remitted to the customer. If you have any questions about your sweep option, including rates of the depository institutions currently participating in the sweep option, or you would like to change your sweep option, please contact your financial professional.

TRADING AWAY POLICY Additional information regarding trading practices of equity portfolio managers on Manager Select and Manager Access Select is available on LPL.com > Disclosures > Market & Trading Disclosures > Third-Party Portfolio Manager Trading Practices.



March 31, 2026

Subject: Resignation Notice

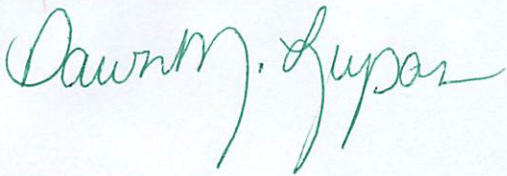
Principal Clarke,

Please accept this letter as formal notice of resignation from my position at Bigfork Elementary School.

I appreciate the opportunity to have worked with the students and staff. I will continue to fulfill my responsibilities according to my contract through my final day of employment, to be completed at the end of the current school year.

Sincerely,

Dawn Lupan

A handwritten signature in green ink that reads "Dawn M. Lupan". The signature is written in a cursive style with a large, stylized initial "D" and "L".


March 30, 2026

To whom it may concern:

Please accept this letter as my formal resignation from my position as Middle School Math Teacher at Bigfork Middle School, effective the end of the school year 2026.

Thank you.

Sincerely,

A handwritten signature in black ink, appearing to read 'Erin C. Shea', with a long horizontal flourish extending to the right.

Erin C. Shea

MAR 31 2026

April 1, 2026

To whom it may concern:

I wanted to send this letter of resignation to you as I know you are in the process of figuring out hiring for next year. I will not be returning to teach next year.

I appreciate the time I've had here, and I will help with the transition as needed.

Sincerely,

A handwritten signature in cursive script that reads "Carol Bernard". The signature is written in black ink and is positioned above the typed name.

Carol Bernard



Lacey Porrovecchio <lporrovecchio@bfd38.org>

Fw: Fall/Winter High School Head Coach Recommendation's 2026-2027

Lacey Porrovecchio <lporrovecchio@bigfork.k12.mt.us>
To: Lacey Porrovecchio <lporrovecchio@bfd38.org>

Thu, Apr 2, 2026 at 8:43 AM

Lacey Porrovecchio
Business Manager
Bigfork School District 38
406.837.7400

From: Matt Porrovecchio <mattp@bigfork.k12.mt.us>
Sent: Thursday, April 2, 2026 8:42 AM
To: Tom Stack <tstack@bigfork.k12.mt.us>
Cc: Mark Hansen <mhansen@bigfork.k12.mt.us>; Shannon Varner <svarner@bigfork.k12.mt.us>; Alison Wallen <awallen@bigfork.k12.mt.us>; Lacey Porrovecchio <lporrovecchio@bigfork.k12.mt.us>
Subject: Fall/Winter High School Head Coach Recommendation's 2026-2027

Dear Mr. Stack,

I would like to recommend the following head coaches for the 2026-2027 Fall sports season

FALL

Head Girls Soccer Coach

Adam Baumann

I recommend Adam Baumann for the position of Head Coach of the Bigfork High School Girls Soccer Program.

Adam has served as an assistant coach with the Valkyries for the past four seasons and has been a key contributor to the program's recent success. Beyond the high school program, he has served more than seven years as President of the Bigfork Soccer Club, helping build a strong youth program and pipeline of athletes into our high school teams.

Adam is also a respected academic professional at the Flathead Lake Biological Station and places strong value on the academic and personal development of our student-athletes.

I believe Adam is well prepared to lead the Valkyries program moving forward.

Head Boys Soccer Coach

Trever Moll - Returning

Head Football Coach

Hunter Johnson - Returning

Head Volleyball Coach

Ariel Putnum - Returning

Head Cross County Coach

Ryan Nollan - Returning

Head Golf Coach

John Hollow - Returning

Head Cheer Coach

Heather Epperly & Emily Feller - Returning (50/50 Split)

WINTER

Head Speech and Drama Coach

Shirley Stine - Returning

Head Girls Basketball Coach

TBD

Head Boys Basketball Coach

John Hollow - Returning

Head Wrestling Coach

TBD

Head Cheer Coach

Heather Epperly & Emily Feller - Returning (50/50 Split)

Matt Porrovecchio
Bigfork School District
Activities Director
Special Services Director
(W) 837-7420, (M) 249-3653



GO VIKES AND VALS

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Lacey Porrovecchio <lporrovecchio@bfsd38.org>

Fw: Hiring Recommendation – Head Boys & Girls Wrestling Coach

Lacey Porrovecchio <lporrovecchio@bigfork.k12.mt.us>
To: Lacey Porrovecchio <lporrovecchio@bfsd38.org>

Fri, Apr 3, 2026 at 1:50 PM

Lacey Porrovecchio
Business Manager
Bigfork School District 38
406.837.7400

From: Matt Porrovecchio <mattp@bigfork.k12.mt.us>
Sent: Friday, April 3, 2026 1:22 PM
To: Tom Stack <tstack@bigfork.k12.mt.us>
Cc: Mark Hansen <mhansen@bigfork.k12.mt.us>; Shannon Varner <svarner@bigfork.k12.mt.us>; Alison Wallen <awallen@bigfork.k12.mt.us>; Lacey Porrovecchio <lporrovecchio@bigfork.k12.mt.us>
Subject: Hiring Recommendation – Head Boys & Girls Wrestling Coach

Hiring Recommendation – Austin Zapata Head Boys & Girls Wrestling Coach

I am pleased to recommend Austin Zapata for the position of Head Boys and Girls Wrestling Coach at Bigfork High School.

Austin brings both meaningful coaching experience and a strong personal background in the sport of wrestling. He competed as a high school wrestler and continued his wrestling experience at the collegiate level, giving him a solid understanding of the commitment, discipline, and technical foundation necessary to lead a successful program. In addition, Austin previously served as an assistant wrestling coach at Bozeman High School, where he helped run practices, teach technique, and supervise student-athletes.

This past season, Austin also served as a volunteer assistant coach within the Bigfork wrestling program, allowing him to build relationships with our student-athletes, families, and coaching staff while gaining familiarity with the culture and expectations of Bigfork athletics. That continuity will be a significant asset as we continue to build and strengthen both the boys and girls programs.

I believe Austin's combination of wrestling knowledge, coaching experience, leadership ability, and connection to our community makes him a strong candidate to lead the Bigfork wrestling program moving forward, and I recommend him for approval as Head Boys and Girls Wrestling Coach.

Matt Porrovecchio
Bigfork School District
Activities Director
Special Services Director
(W) 837-7420, (M) 249-3653



GO VIKES AND VALS

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Lacey Porrovecchio <lporrovecchio@bfd38.org>

Fw: Board Rec

Lacey Porrovecchio <lporrovecchio@bigfork.k12.mt.us>
To: Lacey Porrovecchio <lporrovecchio@bfd38.org>

Fri, Apr 3, 2026 at 9:20 AM

From: Charlie Appleby <charliea@bigfork.k12.mt.us>
Sent: Friday, April 3, 2026 8:48 AM
To: Tom Stack <tstack@bigfork.k12.mt.us>; Lacey Porrovecchio <lporrovecchio@bigfork.k12.mt.us>; Alison Wallen <awallen@bigfork.k12.mt.us>
Subject: Board Rec

Board of Trustees,

I would like to recommend Jessica Johnson as a volunteer middle school track coach for the 26 season. Mrs. Johnson is a cross-country coach and has helped with our middle school track program in the past. She is willing to volunteer to support our coaches a few days a week at practice.

Charlie Appleby

Charles Appleby | Middle School Principal

600 Commerce St. | P.O. Box 188 | Bigfork, MT 59911

phone: (406) 837-7412 | fax: (406)-837-7407

www.bigforkschools.org/our-schools/middle-school/

Bigfork Middle School: Be Kind, Be Cool, and Be Compassionate