



December 6, 2024

Bigfork Public Schools
Attn: Lacey Porrovecchio
PO Box 188
Bigfork, MT 59911

RE: Funding for Significant Enrollment Increases

Dear Clerk Porrovecchio,

The Office of Public Instruction (OPI) is providing notice of HB 36 (2023 Legislative session) which revises the funding for Significant Enrollment Increases. HB 36 modifies section 20-9-166, MCA, to allow Significant Enrollment Increase (SEI) payments as described below. It also repeals 20-9-314, MCA, which provided procedures for determining eligibility and the amount of increased average number belonging (ANB) due to unusual enrollment increase.

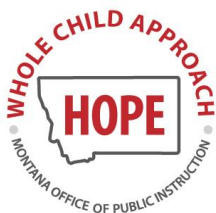
Based upon the OPI calculations for FY2025, 0330 Bigfork Elementary is eligible for a Significant Enrollment Increase payment of \$6,460.00. The SEI Calculation worksheet can be found on the School Finance website under [State School Payments>Entitlements](#).

In general, the SEI payment eligibility process is described in the bill as follows:

- School districts that experience an enrollment increase based on the October enrollment count in the current year converted to ANB must be greater than the budget limitation ANB for the fiscal year three years prior by 110%.
- The SEI payment is described in HB 36 as an amount that is the difference between 80% of the district's total per-ANB entitlement for that fiscal year using the most current October enrollment count minus the "absorption factor", and 80% of the district's initial per-ANB entitlement for that fiscal year.
- The absorption factor is defined as an ANB amount rounded to the nearest whole number equal to the sum of five ANB plus 3% of the district's budget limit ANB for that fiscal year.

The **timeline** for the SEI payment is as follows:

- By December 1st each year following the October enrollment count, the OPI must determine the school districts that qualify for an SEI payment.



- By December 15th of each year, the OPI must notify schools of their eligibility for a SEI payment.
- No later than March 1st, the trustees of an SEI payment qualifying district are to notice OPI of acceptance of all or partial amount of the allowable SEI payment. This is done by passing a general fund budget amendment.
- As soon as passed, the school district general fund budget amendment must be provided to the OPI.
- Upon successful completion of the budget amendment process, the OPI will begin distribution of the SEI payments using appropriation authority from the BASE aid appropriation in HB 2. This payment will be distributed to schools by the OPI in the following months along with the direct state aid payment.
- With the regularly scheduled June payment, all distributions of the SEI payment will be complete for the fiscal year.

The [Budget Amendment Packet](#) is located on our website to help you with your budget amendment timelines and requirements.

If you have question about this process or need assistance, please call Alivia Skeslien-Jenkins at 406-444-1964 or email at alivia.skeslien-jenkins@mt.gov.

Sincerely,

Alivia Skeslien-Jenkins

Alivia Skeslien-Jenkins | Budget Analyst
406-444-1964

Cc: Audit file
Tom Stack, District Superintendent
Paul Sandry, Board Chair

BUDGET AMENDMENT RESOLUTION
BIGFORK ELEMENTARY SCHOOL DISTRICT NO. 38
FLATHEAD & LAKE COUNTIES

At a regular meeting of the board of trustees of School District No. 38, Flathead and Lake Counties, Montana, held January 15, 2025, at 5:00 p.m. in the Bigfork High School Library, the following resolution was introduced:

WHEREAS, the trustees of School District No. 38, Flathead & Lake Counties, Montana, have made a determination that as a result of an increase in middle school enrollment, the district's budget for the elementary general fund does not provide sufficient financing to properly maintain and support the district for the entire current school fiscal year; and

WHEREAS, the trustees have determined that an amendment to the state elementary general fund budget in the amount of \$ 6,460 is necessary under the provision of Section 20-9-161, subsection (1), MCA; for the purpose of hiring additional classroom/educational support, additional classroom supplies/textbooks, and

WHEREAS, the anticipated source of financing the budget amendment expenditures shall be additional Direct State Aid;

THEREFORE BE IT RESOLVED that the Board of Trustees of School District No. 38, Flathead & Lake Counties, Montana, proclaims a need for an amendment to the state elementary general fund budget for fiscal year 25 in the amount of \$6,460 under Section 20-9-161, subsection (1), MCA, for the purpose identified above, and;

Print Chairperson's Name

Signature of Chairperson

Date

Print District Clerk's Name

Signature of District Clerk

Date

DATE BUDGET AMENDMENT WAS ADOPTED: January 15, 2025

List all budget amendment expenditure line items and amounts:

101-xxx-xxxx-xxx=\$6,460